

alphatrust andromeda

HOLDINGS STATEMENT AS OF 30/09/2023

LEI 213800USGL7Q5UR9M221

	SECURITY DESCRIPTION	QUANTITY	UNIT AVERAGE COST	CLOSING PRICE	ACQUISITION VALUE in euro	MARKET VALUE in euro	DIFFERENCE in euro
I	DOMESTIC INVESTMENTS						
1	SHARES LISTED						
	ALPHA BANK S.A.	386.999,00	1,18	1,2585	456.278,40	487.038,24	30.759,84
	ALPHA TRUST ANDROMEDA S.A.	155.931,00	6,43	6,84	1.002.641,76	1.002.641,76	0,00
	GEK TERNA S.A.	40.000,00	12,16	13,16	486.306,67	526.400,00	40.093,33
	PUBLIC POWER CORPORATION S.A.	157.901,00	10,09	9,50	1.593.588,21	1.500.059,50	-93.528,71
	ELLAKTOR GROUP	220.290,00	1,77	2,095	389.646,33	461.507,55	71.861,22
	EUROBANK HOLDINGS SA	100.000,00	1,56	1,459	156.468,81	145.900,00	-10.568,81
	QUEST HOLDINGS S.A.	292.958,00	4,71	5,58	1.379.832,18	1.634.705,64	254.873,46
	MOTOR OIL HELLAS S.A.	36.175,00	22,83	23,94	825.940,31	866.029,50	40.089,19
	JUMBO S.A.	25.000,00	16,63	26,00	415.845,89	650.000,00	234.154,11
	GREEK ORGANISATION OF FOOTBALL PROGNOSTICS S.A.	39.510,00	12,93	15,86	510.892,77	626.628,60	115.735,83
	HELLENIC TELECOM ORGANIZATION S.A.	105.000,00	14,78	13,82	1.552.334,19	1.451.100,00	-101.234,19
	THRACE PLASTICS CO.	184.653,00	3,98	3,97	735.277,29	733.072,41	-2.204,88
	FOURLIS S.A.	80.012,00	3,25	4,355	260.380,68	348.452,26	88.071,58
	AEGEAN AIRLINES S.A.	25.000,00	6,29	10,50	157.196,68	262.500,00	105.303,32
	ELVE S.A.	135.555,00	4,76	5,50	645.241,80	745.552,50	100.310,70
	LAMDA DEVELOPMENT S.A.	110.000,00	6,02	6,12	662.637,54	673.200,00	10.562,46
	CARS MOTORCYCLES AND MARINE ENGINE TRADE AND IMPORT COMPANY S.A.	205.876,00	2,23	3,00	459.110,29	617.628,00	158.517,71
	TERNA ENERGY S.A.	20.000,00	16,59	14,65	331.730,82	293.000,00	-38.730,82
	ENTERSOFT S.A.	160.230,00	3,92	5,70	628.592,76	913.311,00	284.718,24
	Petros Petropoulos SA	143.001,00	6,58	8,96	940.581,23	1.281.288,96	340.707,73
	SARANTIS (CR)	99.600,00	6,74	7,35	671.800,37	732.060,00	60.259,63
	Kri Kri Milk Industry SA	79.019,00	6,22	8,32	491.126,75	657.438,08	166.311,33
	INTRACOM HOLDINGS SA-REG	94.580,00	1,72	2,015	163.018,31	190.578,70	27.560,39
	AUTOHELLAS S.A.	32.632,00	10,60	13,08	346.008,82	426.826,56	80.817,74
	BRIQ PROPERTIES REIC	180.750,00	1,95	1,92	351.558,75	347.040,00	-4.518,75
	FLEXOPACK S.A.	115.557,00	8,16	7,80	942.972,30	901.344,60	-41.627,70
	PAPOUTSANIS SA	133.189,00	2,37	2,10	315.478,17	279.696,90	-35.781,27
	ELTON S.A.	248.440,00	2,29	2,00	569.456,24	496.880,00	-72.576,24
	CRETE PLASTICS S.A.	9.870,00	16,10	16,00	158.907,00	157.920,00	-987,00
	KEKROPS S.A.	358.183,00	1,16	1,10	415.263,90	394.001,30	-21.262,60
	INTERLIFE General Insurance Company S.A.	123.725,00	3,83	4,08	473.707,14	504.798,00	31.090,86
	PIRAEUS FINANCIAL HOLDINGS	131.447,00	2,60	2,81	341.586,14	369.366,07	27.779,93
	IDEAL HOLDINGS S.A.	62.835,00	3,56	5,42	223.561,92	340.565,70	117.003,78
	PERFORMANCE TECHNOLOGIES S.A.	45.542,00	3,47	4,115	158.030,74	187.405,33	29.374,59
	REAL CONSULTING IT BUSINESS	180.000,00	1,89	2,40	340.200,00	432.000,00	91.800,00
	OPTIMA BANK S.A.	25.833,00	7,20	7,20	185.997,60	185.997,60	0,00
	PROFILE SYSTEMS AND SOFTWARE SA	100.000,00	4,52	4,15	452.015,78	415.000,00	-37.015,78
	ALUMIL S.A.	69.356,00	3,24	2,41	224.951,73	167.147,96	-57.803,77
	TOTAL OF LISTED SHARES				20.416.166,26	22.406.082,72	1.989.916,46
	SHARES NOT LISTED						
	LEON ENGINEERING SA	64.500,00	0,00	0,00	0,01	0,01	0,00
	TOTAL NON LISTED SHARES				0,01	0,01	0,00
	IN TRANSFER				20.416.166,27	22.406.082,73	1.989.916,46

alphatrust andromeda

HOLDINGS STATEMENT AS OF 30/09/2023

LEI 213800USGL7Q5UR9M221

	SECURITY DESCRIPTION	QUANTITY	UNIT AVERAGE COST	CLOSING PRICE	ACQUISITION VALUE in euro	MARKET VALUE in euro	DIFFERENCE in euro
	FROM TRANSFER				20.416.166,27	22.406.082,73	1.989.916,46
2	BONDS & TREASURY BILLS						
	TPEIR 5,50 19/2/2030	100.000,00	0,83	0,936430	83.481,00	93.643,00	10.162,00
	TOTAL BONDS & TREASURY BILLS				83.481,00	93.643,00	10.162,00
4	CASH HOLDINGS						
	CASH	133,09			133,09	133,09	0,00
	DEPOSITS						
	PIRAEUS BANK	2.674.049,89			2.674.049,89	2.674.049,89	0,00
	TOTAL CASH HOLDINGS				2.674.182,98	2.674.182,98	0,00
	TOTAL DOMESTIC INVESTMENTS				23.173.830,25	25.173.908,71	2.000.078,46
II	FOREIGN INVESTMENTS						
1	SHARES LISTED IN ATHEX						
	Coca Cola HBC AG						
	* Issuer country Switzerland	10.000,00	22,49	26,14	224.926,64	261.400,00	36.473,37
	CENERGY HOLDINGS SA (KA)						
	* Issuer country Belgium	98.911,00	3,86	6,57	382.279,18	649.845,27	267.566,09
	VIOHALCO SA/NV (CB)						
	* Issuer country Belgium	180.000,00	4,18	5,30	752.821,66	954.000,00	201.178,34
	TITAN CEMENT INTERNATIONAL ATH						
	* Issuer country Belgium	95.460,00	12,51	17,70	1.194.277,07	1.689.642,00	495.364,93
	AUSTRIACARD HOLDINGS AG						
	* Issuer country Austria	63.934,00	5,33	6,00	340.598,34	383.604,00	43.005,66
	TOTAL FOREIGN SHARES				2.894.902,88	3.938.491,27	1.043.588,39
3	BONDS & TREASURY BILLS						
	TPEIR 9,75% 26/6/2029						
	* Issuer country Great Britain	200.000,00	0,97	1,014390	194.354,00	202.878,00	8.524,00
	SANIIK 5,625% 15/12/2026						
	* Issuer country Luxembourg	800.000,00	0,93	0,921740	741.808,00	737.392,00	-4.416,00
	TOTAL BONDS & TREASURY BILLS				936.162,00	940.270,00	4.108,00
	TOTAL FOREIGN INVESTMENTS				3.831.064,88	4.878.761,27	1.047.696,39
	GRAND TOTAL (I) +(II)				27.004.895,13	30.052.669,98	3.047.774,85

NOTES :

1. The market value of securities listed in the Athens Stock Exchange has been determined based on the closing price of 30 September 2023.
2. The market value of stocks that are not listed in the Athens Stock Exchange has been determined based on expected cash flows.
3. The market value of bonds does not include the value of interest accrued until September 30 2023, which amounts to euro 17.850,02.
4. The valuation of unlisted securities is always determined based on their fair value and ranked at level 2
5. Treasury shares are not valued in market value.
6. The shares of OPTIMA BANK SA are depicted in the offering price as the trading date of the shares in Athens Stock Exchange began on October 4, 2023.

ALPHA TRUST ANDROMEDA SA- BONDS ANALYSIS 30/09/2023

Issuer	ISIN	Issue date	Maturity Date	Coupon*	Valuation Source	Moody's Ratings**	S&P Ratings**	Fitch Ratings**	Other conditi
PIRAEUS FINANCIAL HOLDINGS AE	XS2018638648	26/06/2019	26/06/2029	9,7500%	BGN	B1	CCC	-	
PIRAEUS FINANCIAL HOLDINGS AE	XS2121408996	19/02/2020	19/02/2030	5,5000%	BGN	B1	CCC	-	
SANI/IKOS FINANCIAL HOLDINGS 1 SARL	XS2367107856	22/07/2021	15/12/2026	5,6250%	BGN	Caa2	-	B-	

* Coupon is referred to 30 September, 2023 current interest.

Υπόμνημα Πηγών αποτίμησης

Bid prices from Bloomberg terminal are used to value the bonds. Effective date 30/09/2023.

BGN : Bloomberg Generic prices